

| Hospital  | City / Town   | County        | Teaching Status [1] | Fiscal Year End | Number of Months Data |                            |                              |
|---|---------------|---------------|---------------------|-----------------|-----------------------|----------------------------|------------------------------|
| Caritas Holy Family Hospital and Medical Center | Methuen       | Essex         | Nonteaching         | 09 / 30         | 6                     |                            |                              |
| Financial Performance Indicators                | FY02          | FY03          | FY04                | FY05            | FY06 Q2               | MA Industry Median FY06 Q2 | NorthEast US Median FY04 [2] |
| <b>Profitability</b>                            |               |               |                     |                 |                       |                            |                              |
| Operating Margin                                | -1.56%        | 0.03%         | -2.47%              | 2.53%           | 0.69%                 | 0.55%                      | not available                |
| Non-Operating Margin                            | -0.08%        | -0.13%        | -0.07%              | -0.01%          | 0.00%                 | 1.29%                      | not available                |
| Total Margin                                    | -1.64%        | -0.10%        | -2.54%              | 2.52%           | 0.69%                 | 2.61%                      | 2.08%                        |
| Operating Surplus (Loss)                        | (\$1,759,256) | \$34,980      | (\$3,199,371)       | \$3,440,144     | \$487,900             | ---                        | ---                          |
| Total Surplus (Loss)                            | (\$1,843,847) | (\$121,275)   | (\$3,292,324)       | \$3,422,266     | \$487,900             | ---                        | ---                          |
| <b>Liquidity</b>                                |               |               |                     |                 |                       |                            |                              |
| Current Ratio                                   | 2.32          | 2.15          | 1.78                | 1.70            | 1.73                  | 1.49                       | 1.68                         |
| Days in Accounts Receivable                     | 63.53         | 54.45         | 38.93               | 39.13           | 36.89                 | 41.32                      | 49.17                        |
| Average Payment Period                          | 44.41         | 45.99         | 50.45               | 59.68           | 55.55                 | 49.66                      | 63.4                         |
| <b>Solvency/Capital Structure</b>               |               |               |                     |                 |                       |                            |                              |
| Debt Service Coverage (Total) [3]               |               | 1.01          | 0.51                | 1.34            | ---                   | ---                        | 3.11                         |
| Cashflow to Total Debt [4]                      | 6.63%         | 11.22%        | 2.70%               | 12.45%          | ---                   | ---                        | 16.38%                       |
| Equity Financing                                | 38.11%        | 35.30%        | 22.74%              | 21.24%          | 21.39%                | 39.96%                     | 47.45%                       |
| <b>Other</b>                                    |               |               |                     |                 |                       |                            |                              |
| Total Net Assets                                | \$23,721,294  | \$22,687,333  | \$18,717,406        | \$20,456,089    | \$20,274,337          | ---                        | ---                          |
| Assets Whose Use is Limited                     | \$0           | \$0           | \$0                 | \$0             | \$0                   | ---                        | ---                          |
| Net Patient Service Revenue [5]                 | \$110,287,864 | \$122,052,186 | \$126,883,322       | \$133,267,300   | \$69,555,649          | ---                        | ---                          |

### FY06 Q2 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q2 data drawn from DHCFF quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFF filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.